



Issue of shares and voting rights

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Guernsey, 23 June 2015

Further to the announcement by Volta Finance Limited (the "Company" or "Volta") on 22 June 2015, the Company confirms the conversion of 40,478 Class C shares held by Volta's investment manager, AXA IM Paris, into ordinary shares. Such Class C shares, which are non-voting shares, are convertible into ordinary shares, which are voting shares, by AXA IM Paris on sale to a third party.

As at the date of this announcement, the issued voting share capital of the Company is comprised of 35,960,864 ordinary shares of no par value and 1 Class B share of no par value. There are no ordinary shares held in treasury. The ordinary shares and the Class B share each bear 1 vote per share.

Application has been made to the UK Listing Authority for admission to the Official List and to the London Stock Exchange for admission to trading of 40,478 new ordinary shares. After the conversion of 40,478 Class C shares into the ordinary shares (with admission expected to occur on 24 June 2015), the total number of voting rights in the Company will be 36,001,343 and may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules of the AFM.

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ABOUT VOLTA FINANCE LIMITED

Volta Finance Limited is incorporated in Guernsey under The Companies (Guernsey) Law, 2008 (as amended) and listed on Euronext Amsterdam and the London Stock Exchange's Main Market for listed securities. Volta's home member state for the purposes of the EU Transparency Directive is the Netherlands. As such, Volta is subject to regulation and supervision by the AFM, being the regulator for financial markets in the Netherlands.

Volta's investment objectives are to preserve capital and to provide a stable stream of income to its shareholders through dividends. For this purpose, it pursues a multi-asset investment strategy targeting various underlying assets. The assets that the Company may invest in either directly or indirectly include, but are not limited to: corporate credits; sovereign and quasi-sovereign debt; residential mortgage loans; automobile loans. Volta



Finance Limited's basic approach to its underlying assets is through vehicles and arrangements that provide leveraged exposure to some of those underlying assets. Volta Finance Limited has appointed AXA Investment Managers Paris, an investment management company with a division specialised in structured credit, for the investment management of all its assets.

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